

Mike Dickman CFP®

Charles Schwab Financial Consultant



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V.P., Financial Consultant

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Professional Profile

As a Financial Consultant, Mike Dickman, CFP® is an investment professional who is dedicated to helping you achieve your financial goals. He works with you personally to understand your needs, map out cohesive strategies, and provide guidance and advice to help you succeed as an investor.

Financial Credentials

Certified Financial Planner™

Series 7, 63, 66 Securities Licenses

Professional Experience

V.P., Financial Consultant, Charles Schwab, 2008-present

Director, Corporate & Retirement Services, Charles Schwab, 2000-2008

Retirement Consultant, Hartford Life, 1997-2000

Group Benefits Consultant, The Principal Financial Group, 1994-1997

Education

Master of Science in Financial Planning, Golden Gate University

BS, Accounting, Upper Iowa University

Community & Professional Affiliations

Western Pension & Benefits Conference, Programs Committee

Financial Planning Association, San Francisco Chapter

At Schwab, we take a disciplined, proactive approach to your future. We listen carefully, work to build trust, monitor your progress and maintain an ongoing dialogue that is focused on the clearly defined goals we're working together to achieve.